MASB Standards Project

Breakout Session Summary

Greg Banks Jim Meier

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MASB Marketing Accountability Standards Board of the Marketing Accountability Foundation

Table Division (Bold = Table Lead)

Table 1

- Frank Findley
- **Dave Stewart**
- **Christian Goy**
- Ray Katz
- Karin Kricorian

Table 4

- **Steve Diorio**
- Jim Gregory
- **Paul Farris**
- Henrik Christensen
- **Doug Crang**
 - Kåre Sandvik

Table 2

- **Greg Banks**
- Tim Gohmann
- Bill Duggan
- Joanna Seddon
- **Pam Forbus**

Table 5

- **Erich Decker-Hoppen**
- **Purush Papatla**
- Charles Cantu
- Tracy Wilson
- Karen Ebben
- Ted McConnell

Table 3

- Jim Meier
- Kathleen Hunter
- Neil Bendle
- Chris Murphy
- **Paul Donato**

Table 6

- **Art Klein**
- **Kelly Johnson**
- **Sunny Garga**
- **Bobby Calder**
- Laurence Newell
- **Courtney Williams**



Questions

- How do we best leverage CIR?
- How do we create a pool of CIR mentors?
- How will we best differentiate CIR from costcutting e.g. ZBB?
- Will CIR be useful for you and/or your organization?
- Where would you like to see us take it next?



What are people paying for?

Various Asset and Market Cap Values (\$B) *

| Company | Market Cap | Current Assets | Working Capital | PP&E |
|------------------|---------------|-------------------|--------------------|------|
| Procter & Gamble | \$222 | \$26 | (\$4) | \$20 |
| Coca Cola | \$206 | \$34 | \$7 | \$11 |
| Nike | \$111 | \$16 | \$11 | \$4 |
| VF Corp | \$32 | \$4 | \$2 | \$1 |

Information as of as of January 26, 2018.



^{*} Sources: Yahoo Finance and Annual Reports.

And, now for a couple of us in the room...

Various Asset and Market Cap Values (\$B) *

| Company | Market Cap | Current Assets | Working Capital | PP&E |
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| Procter & Gamble | \$222 | \$26 | (\$4) | \$20 |
| Coca Cola | \$206 | \$34 | \$7 | \$11 |
| Nike | \$111 | \$16 | \$11 | \$4 |
| VF Corp | \$32 | \$4 | \$2 | \$1 |
| Molson Coors | \$18 | \$2 | (\$1) | \$4 |
| Disney | \$158 | \$16 | (\$4) | \$28 |



What you said...

- Make this feel more relevant and approachable; we have the product, but not the "sales/marketing" plan.
 - How do we target CIR? To whom in a company, or to what industry(ies)?
 - More benefit orientation.
 - Talking points, elevator speech.
- Better positioning needed than "CIR?"
- From first assessment, how are priorities determined?
- Need case studies.
- Counter option to ZBB.
- We need to expand our footprint with more experts.
- Training and certification.
- Hook this into natural business cycles and/or processes, and make CIR feel positive.
- Tie in with enterprise HR items career progression, next generation of CMOs; de-risk for CMOs.
- Enterprise mindset, scalable, sustainable, growth orientation, create traction.



Help us pick 1 or 2 of these to move with NOW

- 1. No Phase II.
- 2. Rename CIR and "reposition."
- 3. Develop a sales and marketing plan, including targeting.
- 4. Find 2 willing companies to engage in CIR.
- 5. Recruit/develop more mentors.
- 6. Develop training regimen.
- 7. Pursue certification.
- 8. Crack code on short-term and long-term marketing benefits.



Three Votes – Any Mix You Want

- 1. No Phase II 0
- 2. Rename CIR and "reposition" iiiiii 6

- 5. Recruit/develop more mentors. iiii 4
- 6. Develop training regimen. i 1
- 7. Pursue certification. iiiiii 6



Thank-you!



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