MASB CEO Address Spring Summit 2025

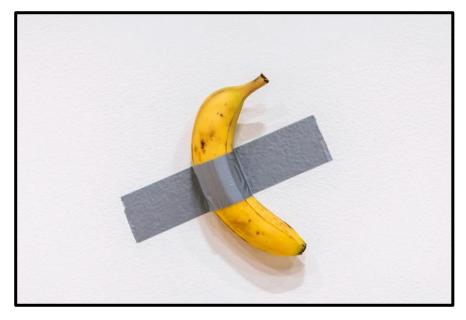
> Joanna Seddon Managing Partner of Presciant & CEO of MASB

Marketing Accountability Standards Board

CEO update: Agenda

- Why MASB matters more than ever today
- How we will support Marketing in 2025

The world has gone bananas





Bought it for \$6.2 million Then he ate it



Jumping on the bandwagon

May protect sales Will destroy value















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Reinforces trust

Builds lasting value



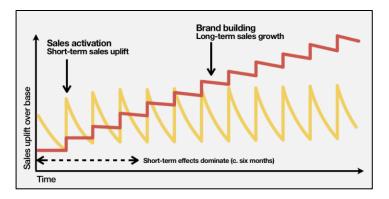
JPMorganChase 📥 DELTA Occola CISCO



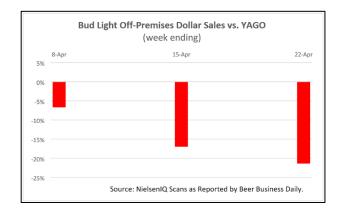
Stay true to the brand—the only way to create lasting value

Look at the impact of brand and business decisions on both shortterm sales and lasting value creation.

The work of Les Binet and Peter Field was seminal



The Bud Light horror story exemplifies the immediate and the longer-term impact of straying from your brand



Provide the proof—this is where MASB comes in

Dedicated to making marketing accountable

We help companies make the brand and marketing choices which will make the most money by demonstrating the business and financial results

PURPOSE

To elevate the CMO to their rightful place in the boardroom by making marketing accountable

PROPOSITION

We will make marketing accountable by uniting the profession behind standards and principles which show how investment in marketing creates revenue and profit growth, and which CEOs, CFOs and boards will recognize as robust.

With the transformation of marketing's role, companies will unleash new sources of growth, enabling societies to prosper and individuals thrive.

We call on all of you to join us.

We are driven by our vision

In 2024 we worked hard

To elevate the CMO

to their rightful place in the boardroom by making marketing accountable

Marketing drives growth. It is the engine of the demand chain. It brings in the money. It is marketing that CEOs need most, but respect least. Why? Because the CMO's crucial role in driving growth has not been well demonstrated. MASB will change this. We will make marketing accountable by uniting the profession behind standards and principles which show how investment in marketing creates revenue and profit growth, and which CEOs, CFOs and boards will recognize as robust. With the transformation of marketing's role, companies will unleash new sources of growth, enabling societies to prosper and individuals thrive. We call on all of you to join us.

PROPOSITION

PURPOSE

COLLABORATION

We bring the industry together, collaborating across marketing, finance and analytics, to pool ideas and knowledge, adding the focused expert resources needed to join the dots and create unified practices and principles for marketing measurement

THOUGHT

MASB is a treasure trove, a brains trust of top academics, researchers, and marketing practitioners working in teams to solve the accountability issues vital to the future of the industry

ADVOCACY

We are leading the charge on the development and publication of US and global standards for brand valuation, evaluation, and marketing measurement through our ISO initiatives.

CERTIFICATION

We offer expert audits of marketing metrics and methodologies, both to agencies and to corporations, providing independent certification of those who've reached top quality standards. ADVISORY We provide objective advice on how to apply best practices to every aspect of marketing measurement and recommend accredited groups to conduct on-theground consulting work.

EDUCATION

2025 is about delivering results

We share our knowledge, offering videos, content and curriculum on marketing accountability, to the marketing profession today, and the universities educating the marketers of tomorrow.

PILLARS

2025—Making progress towards our vision

We have 7 Key Goals

- 1. Deliver more results from each of our 6 priority initiatives
- 2. Power ahead with our core projects
- 3. Drive our marketing and communications ahead
- 4. Greatly expand our membership especially for Finance Directors
- 5. Deliver more tailored benefits for our individual members
- 6. Extend our partnerships with related organizations, in the US ad internationally
- 7. Raise our profile—exponentially increase awareness of who we are and what we do



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Measuring Creativity

Objective

- Demonstrate the business and financial impact of great creativity ٠
- Deliver a model that will enable participants to measure the business and financial impact of their creative campaigns ٠

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Expected outcome

Creativity gets the respect and budget it needs by demonstrating its business and • financial impact

Mondelez, Coca Cola

WILL ADD MORE

Measuring Creativity

- Ground-breaking white paper
- Exhaustive literature review
- Will be HBR article/ book

Marketing Accountability Standards Board

The Financial Return on Creativity: The Case of Advertising

Scott Koslow, Shashi Matta, Maximilian Bauer, and David W. Stewart¹

A MASB White Paper

February, 2024

(Draft. For comment only. Not for general distribution.) (Please send comments to David W. Stewart at <u>david.stewart@lmu.edu</u>)

¹ Scott Koslow is a professor of business (marketing) at Macquarie University in Sydney, Australia, Shashi Matta is a professor of innovation and cerativity and vice dean of internationalization in the WF1 Ingoladad School of Management at the Catholic University of Echstati-Ingolatad (KU) in Germany, Maximilian Baser is a docteral stadent in the WF1 Ingoladad School of Management at KU. David W. Stewart is a president professor (emerina) of marketing and Dissues law at device law Marymout University in IoA stageles.

Marketing creativity is defined as originality and effectiveness. It has both an emotional and a **business** impact

Creativity defined

Measuring Great Creativity

Originality metrics

Dimension	Primary Metric		
1. Create a Strong Emotional Response	Emotion Rating (source: market research emotion analysis)		
2. Deliver on a Strategic Objective	Specific Objective Metric (selected depending on the campaign's goals)		
3. Stand Out	Differentiation (source: market research)		
Effectiveness metrics			
1. Grow Brand Equity		Preference (source: market research)	
2. Accelerate Growth		Sales Growth (source: company data/3 rd data)	
3. Increase Financial Value		Brand Financial Value (source: brand valuation /	

Economic Impact of Brand and Marketing

Objective: Design and implement a best practices approach to measuring the economic impact of Brand and Marketing

Participants

Academics

- David Stewart (LMU)
- Vithala Rao (Cornell)
- Anthony Dukes (USC)
- Shuba Shrinivasan (BU)
- Don Sexton (Columbia)

Marketing & Finance

- Jerry Nichols (Bottomline)
- Michael McCaffrey (J&J)
- Polis Pavlidis (Visa)
- Jim Meier (ex Molsen Coors, MASB)
- Kalli Chapman (Prudential)
- Jadon Wellman (Prudential)
- Rafael Alcaraz (CVS Health)
- Peter Field (Peter Field Consulting)

Associations

- Bill Zengel (ANA)
- Laurence Green (IPA)
- Debbie Schildkraut

Agencies

- Edgar Baum (Avasta)
- Nikhil Gharekhan (Presciant)
- Alfred DuPuy (Brand Finance)
- Tatiana Lindenberg (Ogilvy)

Worksteps

- Set up workstream
- Identify metrics
- Gather foundational IP
- Identify case studies / gather data
- Design and run model
- Establish principles

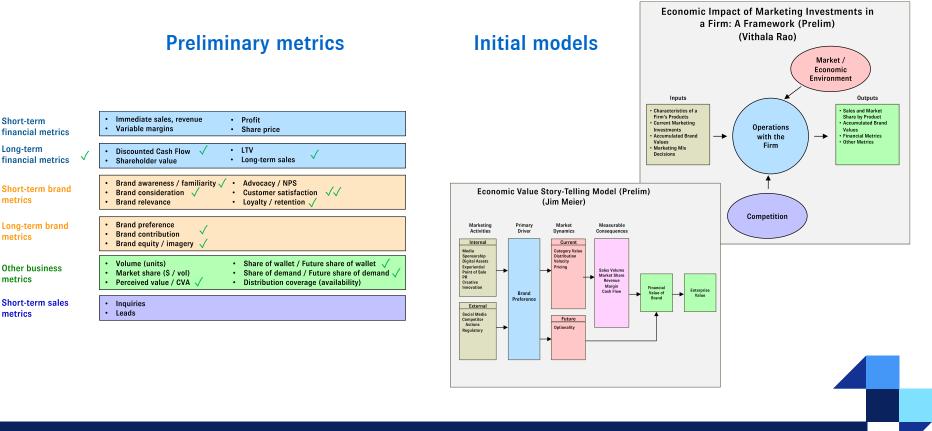
Where we are

- Recruiting marketer participants
- Goal: conduct trials to identify principles & metrics to demonstrate marketing's economic impact
- Active discussions: Visa, Bottomline, Mondelez, The Coca-Cola Company
- Prospects: Prudential, 7-Eleven, J&J, AB InBev, Clorox, P&G, McDonalds, Microsoft, Adidas, Chrysler, Nvidia, Pernod Ricard

Expected outcome

Measurement standards for Marketing equivalent to standards that exist for Financial Management

Economic Impact of Brand and Marketing



Financial Value of Brands

OBJECTIVE: Generate practical guidance for financially valuing marketing outcomes and in so doing encourage adherence to ISO 20671 for regular brand evaluation.

Participants





Jim Meier MillerCoors (ret)



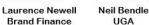


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Vithala Rao SCJ/Cornell

Frank Findley

MASB ED - Sponsor





Joanna Seddon Eric MAF/MASB (

Erich Decker-Hoppen Communication

Worksteps

- Long running project
- Ongoing monitoring of relevant developments
- Publish illustrative case studies
- Proactively assist brand owners in developing their specific financial valuation approach.
- Demonstrate the connection of marketing to cash flows

Where we are

- Lies at the heart of MASB
- Brand Valuation Model in place
- Acts as the foundation for all other initiatives
- Recent publications include:
 - Bud Light Brand Divorce
 - The Financial Value of Brands Imperative
- · New video series in full swing

Expected outcome

- Measurement standards for Marketing equivalent to standards that exist for Financial Management
- Brand owners will monitor and report the financial value of their brands

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Financial Value of Brands

Bud Light Brand Divorce

New Video Series

Financial Value of Brands Book



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Sponsorship Accountability Metrics

OBJECTIVE: determine sponsorship contribution to brand and business

PROJECT TEAM



Karen Ehben



Global Marketing Impact

Purush Papatla



ichael Wokosin University of Iowa



Frank Findley MASB FD





Satva Menon

Kantar

Joanna Seddon MAF/MASB

Jim Meier

MillerCoors (ret)

Ray Katz

Columbia

Darin White

Samford University

Erich Decker-Hoppen Communication

NEW TOPIC IDEAS

WORK

- **Meta-analysis** •
- Trends in emerging venues
- **Portfolio analysis**
- Underutilized assets in • sponsorship deals
- Importance of Share-of-Voice •
- Ambushing ٠
- Long tail of sponsorship
- Sustainability sponsorship
- Non-profit sponsorship CIR ٠
 - **Equity Transference Property/Brand**

Making Marketing Accountable/Ep. 7 Wednesday, January 8, 2025 • Noon ET Naming Rights: Rights, Wrongs & What's Next **Tyler Dichiaro** Ray Katz Sr. Director, Analytics COO/Co-Founder Valuation & Medi Collegiate Sports Management Group

Naming Rights - Rights, Wrongs & What's Next | Making Marketing...



eSports: Opportunities for Brands | Making Marketing Accountable Ep 6

OUTCOMES



Brand Evaluation Standards

OBJECTIVE: Collaborate w/ANSI & ISO to Influence the Brand Evaluation Standards

PROJECT TEAM



Dave Stewart LMU & TAG Chair





Larry Yu

GW University

Communication

Bobby Calder

Northwestern

Edaar Baum Avasta



MASB ED

Sponsor & TAG Admin





Erich Decker-Hoppen Joanna Seddor MAF/MASB

WORK

ISO/PWI 20671-5 Brand vocabulary NWIP and committee draft outline approved

TC289 Quarterly newsletter launching

World Brand Day May 10

TC289 Plenary in Singapore in June

ISO 10668 Review to begin soon

OUTCOMES

ISO 11778:2025 Tourism **City Standard Published!**

Specifies the basic framework, indicators and processes of tourism city brand evaluation.

Universal Marketing Dictionary (UMD)

OBJECTIVE: Eliminate ambiguity in terminology between functions within and across firms





Darden



Paul Farris John Gaski ND Mendoza



Dave Reibstein Wharton





Todd Kaiser

Consultant &

Adjunct Professor

Frank Findley MASB ED Sponsor

Joanna Seddon

MASB CEO

Erich Decker-Hoppen

MASB Communication

Allan Kuse

MMAP Center

NEW TERMS Opportunity Cost

Generative AI

- **Co-Creation**
- **Goods/Service Dominant**
- **Advertising Elasticity**
- **Integrated Marketing**
 - **Buy Down**
 - **Product Downsizing**
 - Market
 - Quant and qual research
 - Sustainable Marketing terms
 - **Personalized Marketing**
 - **Big Data**
 - **Boycott**
 - **Buycott**
 - **Revenue Marketing Brand Divorce**
 - **Shopping Mission**

OUTCOMES

Universal Marketing Dictionary Google Search Impressions Trend



Monthly Google Searches (thousands)

Terms of the Month

- 1. print media
- 2. brand
- 3. advertisement
- 4. advertising
- 5. marketing mix

Jan- Present

6. marketing 7. online marketing 8. marketing research 9. retail store 10. buying roles

Marketing Metric Certification

OBJECTIVE: Persuade metric and software providers to undergo MMAP process/audit, achieve certification; and populate Catalog. Help marketers implement their metric systems through effective reporting dashboards.

PROJECT TEAM





AllanKuse

MASB MMAP

Karen Ebben Global Marketing Impact







Dave Stewart LMU & MASB





George Ivie MRC



Mondelez

Pam Forbus



Brian Hamilton DoubleCheck Advertising

Frank Findley Erich Decker-Hoppen MASB ED MASB Communication

Vendor Certifications since last summit:

WORK

- 2 New Metric Certifications
- **1** Metric Recertification

Marketer assessments:

2 Proprietary Marketing Metric Inventories and **Dashboard Benchmarkings**

OUTCOMES

More metrics and algorithms tied to financial performance helping marketers make better decisions and improve return.

	CATALOG of CERTIFIED METRICS			
Marketing performan	ce metrics certified through the MASB Marketing Metric Account	tability Protocol		
[MAS8 membership required for access]				
PROVIDER	MARKETING METRIC	DATE CERTIFIED		
Kantar	Meaningful, Different and Salient (MDS) framework	Dec 2024		
Proof Analytics	Proof Causal.Al	Mar 2024		
Brand Finance	Brand Value Rankings	Apr 2019		
Kantar	Meaningfully Different framework (see new version above)	Aug 2018		
MSW Research	CCPersuasion	jan 2018		
Kantar Millward Brown	Link Copy Test	Feb 2017		
Behavioral Science Lab	BrandEmbrace	May 2016		
Nielsen	BASES	May 2016		
MSW+ARS Research	Brand Preference/Choice in Tracking	Apr 2016		
Blue Marble Enterprises	Customer Equity/Customer Lifetime Value	Sep 2012		
CoreBrand	Equity Construct	Oct 2011		
ARS Group	APM Facts	Sep 2010		

Thank you to all for your your ideas, inputs and strong participation !

Marketing Accountability Standards Board